

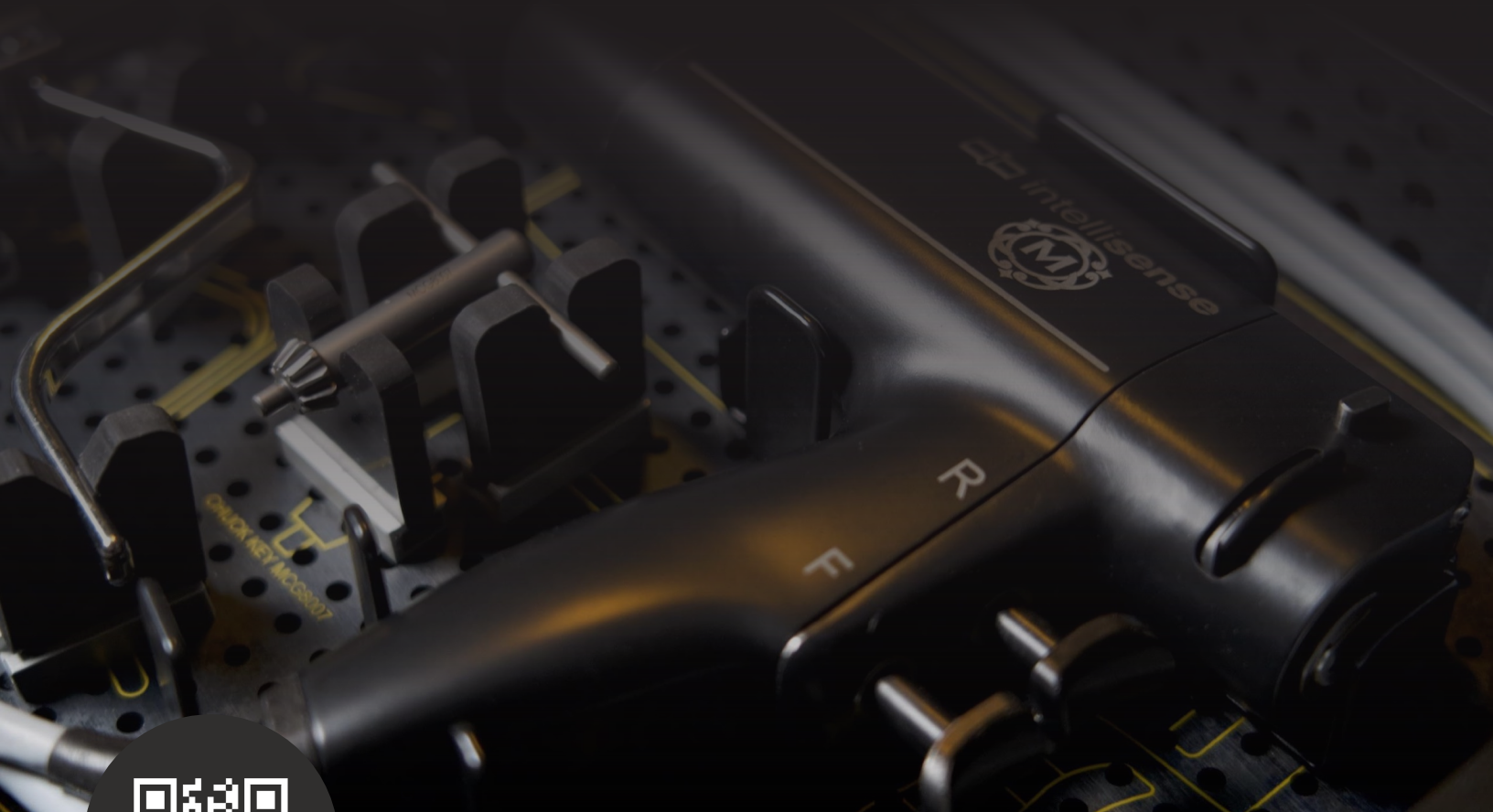


**MCGINLEY
ORTHOPEDICS**

**BETTER ENGINEERING.
BETTER PATIENT OUTCOMES.**



**INVEST IN
INNOVATION.**



(307) 315-6403 | InvestorRelations@McGinleyOrthopedics.com | McGinleyOrthopedics.com

McGinley Orthopedics is a DBA of McGinley Orthopaedic Innovations, Inc. McGinley Manufacturing and McGinley Engineered Solutions are fully owned subsidiaries to McGinley Orthopaedic Innovations, Inc.

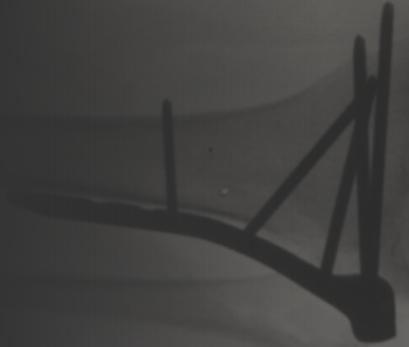
OUR MISSION

CHANGE THE STANDARD OF CARE WITH DISRUPTIVE TECHNOLOGY

There has been very little innovation in surgical drill and distal radius plating systems. Surgeons have to rely on outdated and unsophisticated tools and implant technologies. At McGinley Orthopedics, we aim to utilize innovative engineering to improve patient outcomes while reducing costs.

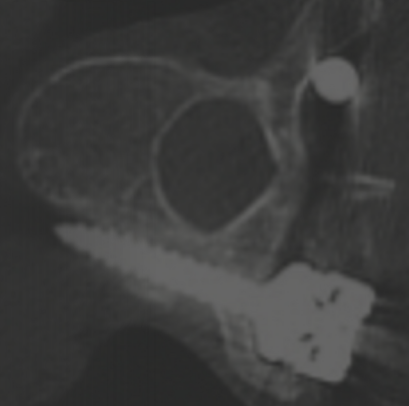
20%

OF SURGICAL SCREWS ARE IMPROPERLY
INSTALLED WITH CONVENTIONAL DRILLS



53%

OF SURGEONS SELF-REPORTED ERROR
IN THE LAST 6 MONTHS



UP TO

80%

OF PATIENTS EXPERIENCE UNDESIRABLE OUTCOMES INCLUDING PATIENT-
REPORTED PAIN WITH CONVENTIONAL DISTAL RADIUS PLATES



PATIENTS TRUST THEIR SURGEONS, NOW THEY CAN TRUST THEIR TOOLS

Orthopedic surgeries can be complicated and full of risks. Surgeons are ill-equipped with outdated technology. Patients trust their surgeon. At McGinley Orthopedics, we want them to trust their tools as well. The existing orthopedic drills are less sophisticated than the drill you might have in your garage. Without sensors, software, real-time data recording, and artificial intelligence, surgeons have little insight or control over the drilling process. They force surgeons to rely on "feel" to avoid plunging through the bone into the patient's blood vessels, nerves, tendons, organs, and other structures. This can result in patient injury or in post-operative complications.

McGinley Orthopedics engineers "must-buy" surgical tools to eliminate the manual process and replace them with state-of-the-art technology. Our solutions are a "no-brainer" for hospitals seeking reduced error, better outcomes, and better bottom lines.

We engineer growth into each business decision we make. We are a well-established company poised to scale quickly into every orthopedic operating room in the United States.

“

When you let a resident or fellow drill [with a McGinley IntelliSense Drill] for the first time...You can see it in their eyes. It's like a lightbulb went off. It's unbelievable.

Where has this been my entire career?



Scott Kozin MD
Shriners Hospitals for Children - Philadelphia

”

PREVENTING \$1.5B WORTH OF ERRORS IN A \$6.2B MARKET

THE VISION TOOLS THAT CAN BE TRUSTED

Dr. Joseph C. McGinley, founder of McGinley Orthopedics, brings a unique perspective to surgical innovation based on his experience as a mechanical engineer, physician, radiologist, and leader in sports-medicine. Dr. McGinley often sees patients with post-surgical complications from errors such as improperly sized orthopedic screws and misalignment of joints resulting from misplaced surgical plates. These complications are shockingly widespread and not linked to the skill of surgeons. Dr. McGinley and the team of in-house engineers identify flaws in current practices and design systems that reduce errors.



\$2.7B MARKET OPP

INTELLISENSE DRILL TECHNOLOGY®

IntelliSense Drill Technology® has received an Innovative Technology contract from Vizient®. Vizient designs innovative solutions and services that empower providers to do more of what they do best: deliver exceptional care to their patients. It serves more than 60% of the nation's acute care providers, which includes 97% of the nation's academic medical centers, and more than 25% of the non-acute market. Vizient provides expertise, analytics and advisory services, as well as a contract portfolio that represents more than \$130 billion in annual purchasing volume. The contract was based on the recommendation of hospital experts, and it serves as an acknowledgement that the technology represents a unique benefit vs. previously available technology. McGinley Orthopedics is a proud supplier. This contract will provide many opportunities for growth, including high product visibility among a large network of potential customers.

vizient
Awarded Supplier
MS7259



\$4.3B MARKET OPP

LEVER ACTION PLATE SYSTEM®

The Lever Action Plate System® can be adjusted to perfect placement with the twist of a screw. This customization may greatly improve malunion and misalignment.



\$650M MARKET OPP

ACCESSORIES & CUSTOM SOLUTIONS

Our strategically-designed line of accessories allow our tools to integrate with hospitals' existing systems, eliminating roadblocks to adoption and speeding growth.

MARKET OPPORTUNITY INVEST IN PROGRESS



It is becoming increasingly rare to find industries untouched by advancement and ripe for the explosive growth that often comes from the introduction of a game-changing technology. Yet, somehow in this era of groundbreaking medical progress, orthopedic tools and plates have remained the same for decades.

With five FDA-cleared products on market and six additional products in active development, McGinley Orthopedics aims to disrupt the orthopedics industry while changing the standard of care and offering returns to their investors.

McGinley Orthopedics is armed with a team of engineers who interface directly with customers as well as an in-house, state-of-the-art manufacturing facility, McGinley Manufacturing. This fully owned subsidiary of McGinley Orthopedics allows the company to expedite the development process. The team can quickly manufacture prototypes, respond to surgeon requests for adjustments and most importantly, provides the company control of its supply chain. As a result, McGinley Orthopedics can quickly meet demand and has set the stage for growth.

THE COMPANY PROVEN TECHNOLOGY, SCALABLE SUCCESS



Since its inception in 2012, McGinley Orthopedics has realized tremendous success. We are an established, growing company. Our current products are championed by surgeons and have been used in over 1,000 surgeries to date. We are currently launching a Regulation A+ round of funding to help us scale quickly and prevent as many needless surgical errors as possible.

5

FDA-CLEARED PRODUCTS

1000+

SUCCESSFUL SURGERIES

129*

ISSUED AND PENDING US AND
INTERNATIONAL PATENTS

*McGinley Engineers Solutions, a fully owned subsidiary of McGinley Orthopaedic Innovations, INC, has 71 patent families including 114 issued patents and 15 pending patent applications.

\$6.2B

IN-MARKET PRODUCTS

- IntelliSenseDrill Technology®
- Lever Action Plate System®
- Universal Chuck Set and Pin Driver
- Equalizer Offset Reference Guide®
- Revolver Universal Drill Bit Guide®

\$40B

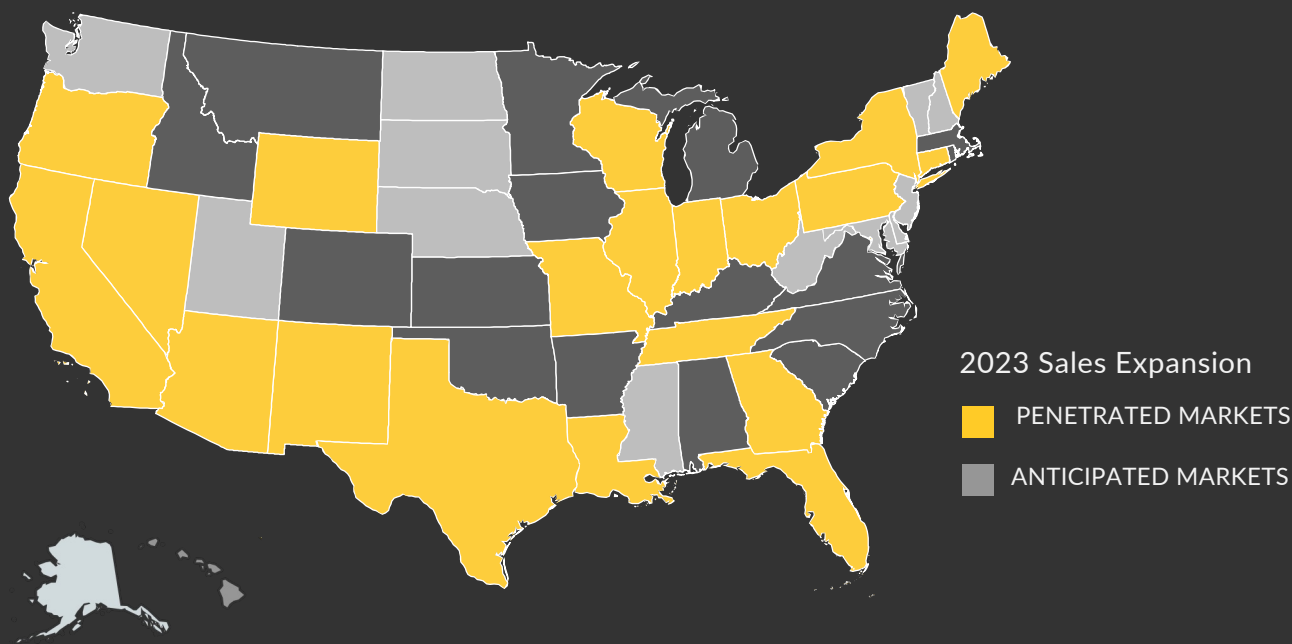
IN-DEV PRODUCTS

- IntelliSense® Drill for Spine
- IntelliSense® Drill with Navigation
- IntelliSense Pin Pilot®
- Lever Action Plate® for Tibial Fractures
- MicroDrill with Navigation
- Independent Navigation for devices

THE COMPANY

ENGINEERING GROWTH

McGinley Orthopedics is focused on scaling our sales and distribution in 2022. We are actively pursuing nationwide group purchase organizations (GPOs) in ambulatory surgery centers, the most rapidly growing segment in orthopedic surgery. Our team is positioned for an accelerated average annual growth of 98.4% over the next 5 years. The revenue growth increases our potential exit valuation from \$600M at present to \$1B in the years to come.

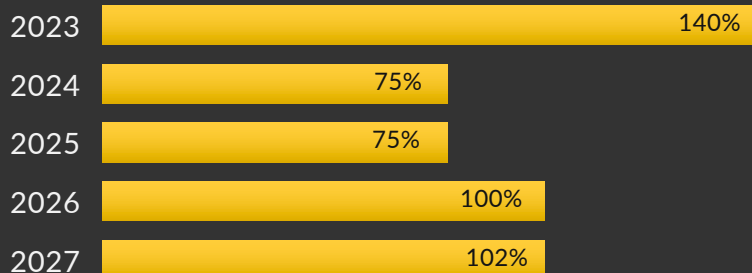


98.4%

RATE OF GROWTH

Next 5 years

PROJECTED SALES GROWTH



THE PLAN

EXIT STRATEGY



Our exit strategy is simple: continue building a successful, profitable business that attracts investors and strategic partners. Based on our plans and the prevailing conditions in the markets, both public and private, there are three paths that could deliver high rates of return to McGinley Orthopedics' investors in the medium term.

LICENSING & DIVESTITURE

License or divest discrete parts of our growing portfolio of 71 patent families consisting of 114 issued and 15 pending patents to strategic partners.**

ACQUISITION

Our in-market products like the IntelliSense Drill Technology® and Lever Action Plate System® make an attractive target for established orthopedic manufacturers.

CONTINUED GROWTH

Continue to commercialize our portfolio and develop pipeline products as a private company, expediting growth via investment capital.

POTENTIAL EXIT VALUE*:

\$600M- \$1B

*(Based on comparable existing and prevailing market conditions)

Our company is located within an Opportunity Zone, which may provide additional tax benefits depending on your location. Investors should seek counsel to determine reporting requirements.



MCGINLEY
ORTHOPEDICS

**McGinley Engineered Solutions, a fully owned subsidiary to McGinley Orthopaedic Innovations, Inc., has 71 patent families including 114 issued patents and 15 pending patent applications.



**MCGINLEY
ORTHOPEDECS**

Joe McGinley



**Joseph C. McGinley,
MD, PhD**

Chief Executive Officer
McGinley Orthopedics

INVEST



NOW

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app.hubspot.com/meetings/richard-mcginly



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IN MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE TERMS OF THE OFFERING, INCLUDING THE MERITS AND RISKS INVOLVED. REGULATION A OFFERINGS ARE SPECULATIVE, ILLIQUID, AND INVOLVE A HIGH DEGREE OF RISK, INCLUDING THE POSSIBLE LOSS OF YOUR ENTIRE INVESTMENT.

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This profile may contain forward-looking statements and information relating to, among other things, the company, its business plan and strategy, and its markets or industry. These statements reflect management's current views regarding future events based on available information and are subject to risks and uncertainties that could cause the company's actual results to differ materially. Investors are cautioned not to place undue reliance on these forward-looking statements as they are meant for illustrative purposes, and they do not represent guarantees of future results, levels of activity, performance, or achievements, all of which cannot be made. Moreover, although management believes that the expectations reflected in the forward-looking statements are reasonable, neither McGinley Orthopaedic Innovations Inc nor anyone acting on its behalf can give any assurance that such expectations will prove to have been correct nor do they have a duty to update any such statements to conform them to actual results.

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